

September 12, 2012

Via UPS Overnight Mail

The Honorable Timothy F. Geithner
Secretary of the Treasury
U.S. Department of the Treasury
1500 Pennsylvania Avenue, NW
Washington, D.C. 20220

The Honorable Raymond H. LaHood
Secretary of Transportation
U.S. Department of Transportation
1200 New Jersey Avenue, SE
Washington, DC 20590

Via USPS Express Mail

United States Department of the Treasury
Treasury Control System (offset payments)
TOCS, P.O. Box 1686
Birmingham, AL 35201-1686

Attention: Debt Authentication Department: Offset Payments

**Re: US TREASURY/SECRETARY OF TREASURY AUTHENTICATION OF THE
International Bills of Exchange ("IBOEs")**

Drawn by:	Stephen-Louis Wozny, (Drawer).
In favor of Drawee Payee:	Red Panther Limited, ("Beneficiary") with Mr. James Salmon, ASO of Beneficiary.
Drawn on/Payor & Payable by:	Secretary of the Treasury of the United States of America/U.S. Secretary of Transportation United States Department of the Treasury - Treasury Control System (offset payments). TOCS P.O. Box 1686, Birmingham, Alabama, 35201-1686.

The Hon. Timothy F. Geitner
The Hon. Raymond H. LaHood
United States Department of the Treasury
September 12, 2012
Page 2

Total Notional Value of IBOEs: **US \$2,875,426,500,000.00 - USD Two Trillion Eight Hundred and Seventy Five Billion, Four Hundred and Twenty Six Million Five Hundred Thousand Dollars.**

Date of Issuance: August 7, 2009 (reissued August 1, 2012).
Due/Payment Date: August 7, 2014.
Irrevocable Power of Attorney: Granted by Mr. James Salmon, ASO of Beneficiary, on August 1, 2012, in favor of: Mr. Artemios Sorras, Patras, Greece.

AND

**RE: Opening of Custodial & Depository Accounts for Mr. Artemios Sorras (“Mr. Sorras”)
Power of Attorney for Principal of the above noted IBOEs**

Gentlemen,

Our client, Artemios Sorras, has retained the Firm of Diamond + Diamond, Merchant Banking Group (“DDMBG”), Toronto Trading Desk, which is preparing and facilitating the opening of the above noted Custodial & Depository Accounts for and on behalf of Mr. Sorras and for and with and on behalf of Federal Stock Transfer & Custody Agents Inc., Federal Funding & Investments Group Inc., and the Depository Institutions of CIBC Bank of Canada, BMO Bank of Canada, HSBC Bank, Penson Financial, and RBC Bank of Canada.

I attach copies of 8 representative IBOEs, front and back, as well as the Irrevocable Power of Attorney dated August 1, 2012, referenced above. We hereby formally request that the United States Treasury, or any affiliated office thereof, or whichever federal department or agency which bears the responsibilities therefore:

1. a. Authenticate the lawful drawing, issuance, and *bona fides* of the said IBOEs in the name of the named Beneficiary;
- b. Confirm that the said IBOEs represent lawful debt of the United States of America, and that they are valid and in full force and effect, and further;
- c. That the total notional value of the said IBOEs is **US \$2,875,426,500,000.00-USD Two Trillion Eight Hundred and Seventy Five Billion, Four Hundred and Twenty Six Million Five Hundred Thousand Dollars**, that they remain outstanding,

The Hon. Timothy F. Geitner
The Hon. Raymond H. LaHood
United States Department of the Treasury
September 12, 2012
Page 3

and that none of the said IBOEs as set out on the Irrevocable Power of Attorney dated August 1, 2012, have been settled and or cancelled and or invalidated, and that their due date for settlement is August 7, 2014, and further;

- d. Confirm that they have been notified of, are aware of, and the said Irrevocable Power of Attorney dated August 1, 2012, in favor of Mr. Sorras, has been deposited with and has been notified to the US Treasury and they are aware of it.
2. It is requested the above noted authentication be in writing, and addressed to DDMBG, at their offices in Toronto, Ontario, Canada, and;
3. A confirmatory wire with the same text is to be sent by swift wire to:

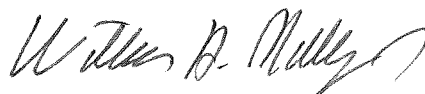
Attention: Diamond + Diamond, Merchant Banking Group,
c/o: Bank of Montreal,
26 Fort York Blvd.
Toronto, Ontario, M5V 3Z3.
SWIFT: B O F M C A T 2.
Bank Officer: Mr. Greg Astourian.

We respectfully request that you obtain the above noted authentication of the said IBOEs, as soon as possible as it is imperative for the business operations planned by Mr. Sorras, going forward.

We also hereby respectfully request your official response and reply in good faith, confirming the *bona fides* and validity of the United States debt represented by the attached IBOEs within seven (7) days, or September 20, 2012, following which we shall deal with same as if we have received your confirmation.

Should you require any further information please contact me directly at 914-287-6131 or by email, wmulligan@bpslaw.com.

Respectfully,



William H. Mulligan, Jr.

The Hon. Timothy F. Geitner
The Hon. Raymond H. LaHood
United States Department of the Treasury
September 12, 2012
Page 4

cc: Artemios Sorras
Diamond + Diamond, Merchant Banking Group
Bank of Montreal
Royal Bank of Canada
CIBC Bank of Canada
CDS
Penson Financial
Portfolio Securities Strategies
Federal Funding & Investments Group Inc.
Federal Stock Transfer & Custody Agents Inc.